

Are you Ready for corporate partnerships?

20 September 2023



What we promised you

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Yes! You'll receive slides

I'm a DoGoodologist

4 important distinctions



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1. Corporates are not (just) cash cows



7 benefits of a corporate partnership infographic



2. Corporates love solving problems





3. There's not just one purse - but 4!

The Four Purses



1. Human Resources Purse

2. Philanthropic Purse

3. CSR (Corporate Social Responsibility) **Purse**

4. Marketing

Purse Brand-aligned partnerships Sponsorships Cause Related Marketing

The Four Purses

1. Human Resources Purse

Staff engagement & volunteering

· Satisfy demand of Millennials to do

Build compassionate leadership and

Support a CSR strategy/contribute

Typically small, sometimes only

· Smart charities are charging a fee.

B sponsors that are supporting

Head of Human Resources. People &

Increase in staff motivation 8 pride

· Enhance work-life balance

Attract Millennials & Gen Z

strategy or Sponsorship

· Become an Employer of Choice

Staff volunteering can support a CSR

Reduce chum (turnover)

Increased skill set

or you can offer exclusively to partners

on for inser

and motivation

good at work

tearnwork skills

to community

costs covered

you financially

Culture, VP of HR

Increase pride, loyalty

Did you know that when approaching corporates for a potential partnership, there's not just one budget but four possible budgets? Yes, changemakers can access four different budgets (or as we call them, purses) for cash & other juicy resources! When you pinpoint the purse, you'll know the right person to approach, understand their reason for the

investment, the ROI they're seeking and the language they speak. These are all important details when making a compelling, stand-out approach. This is one of the many bedrock distinctions contained within the BePartnerReady.com@ program that'll deepen your understanding of the

Responsibility) Purse

Stakeholder, lobby group 8

Minimise negative impact on

· Earn their 'Boence to operate'

or industry to win contracts

Large, complex and growing

to diversity, ethics & community,

Purscholder job title

Rol Measures

Desire for more sustainable business

Solving social problem is advantageous

environment & community (reduce

Increasingly required by Government.

Demonstrating Industry leadership

Reduction in wastage = cost savings

Not all companies are embracing CSR.

Those on the journey are investing millions.

Covers so many aspects from environment

marketplace practices & human rights. The

The catalyst can be CEO, in-house counsel,

relations or HR. As function grows they may

hire a specialist person called CSR manager.

Depends on their forus area, it can include

corporate affairs manager, stakeholder

CSR analyst or sustainability manager.

like CSR but isn't - warningi¹

budget spend will align to their focus area

· Differentiation in the marketplace

Reason for investment

customer pressure

to their business.

reputational risk)

Creating more diversity

Size of purse

corporate sector - and more importantly, enable you to ask the right questions of the right person at the right time - and deliver precisely what they want. It's the difference between success - and failure. Who knew that simply asking for someone's job title

3. CSR (Corporate Social

would reveal so much!



 Leverage their CSR or sponsorship Investment & activity

(products & services)

- Desire to be famous for a social cause
- · Increased sales on product or service
- Reach new markets
- · Build trust and brand

customers & staff

sponsorship/event) Reposition brand

 Typically, largest of them all In tough times, most companies do not abandon marketing altogether. They will look for most cost-effective ways to get their message out. Partnering with a cause is often very cost-effective compared to a big media campaign.

Director of Marketing, Brand, Sponsorship, Communications, Sales, Digital or PR

Depends on desired outcome but will often be in sales, increased awareness or sentiment towards the brand/company

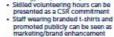
. Their job is to get maximum value out of the exercise that can sometimes be funded by the CSR purse

 Cause Related Marketing is confused with Customer Relationship Management Charity donations called 'sponsorship'

Content, customer centric, return on ad

spend, guerrilla marketing, engagement,





Churn, retention, emotional intelligence, exit interview, change management, attrition, core competencies, soft skills, corporate culture, balance scorecard, downstzing, family friendly, diversity, talent, onboarding

SRI (social return on investment). stakeholder, advocacy, altruism, gift, grants, eligible, DGR-1, care, support, changemaker, community involvement

2. Philanthropic Purse

company performance)

· Sometimes, due to a personal

industry to win contracts

- Medium, can be fragmented

especially If a Foundation

social impact

Religious roots

CFO or Corporate Affairs

Social impact

Reputation

climate action)

Tax deduction

· Fulfil on social purpose, make a

· Ring-fenced giving (not impacted by

relationship (or Chairman's Chequebook)

· Sometimes required by Government or

· Part of their culture / set by Founder /

Often broken up into lots of small grants.

Head of Philanthropy, Head of Foundation,

Chief Giving Officer, Community Relations or if a small company it can be HR, CEO,

- Employee motivation & pride

positively impacts their business (such

as banks investing in financial literacy or

Strategic philanthropy – where it

insurance companies investing in

Individual giving vs company (i.e. Bill Gates & Microsoft)

· When they promote their philanthropy,

makes it more of a marketing exercise

Demonstrating industry leadership









4. There's two levels of readiness

Organisational

Readiness

Partner Readiness

The 3 reasons non-profits fail at corporate partnerships



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Woah! Hold your horses!

They're not ready

2. Approach at the wrong time

6 5

3. They take the easy / hard s route The easy/hard way

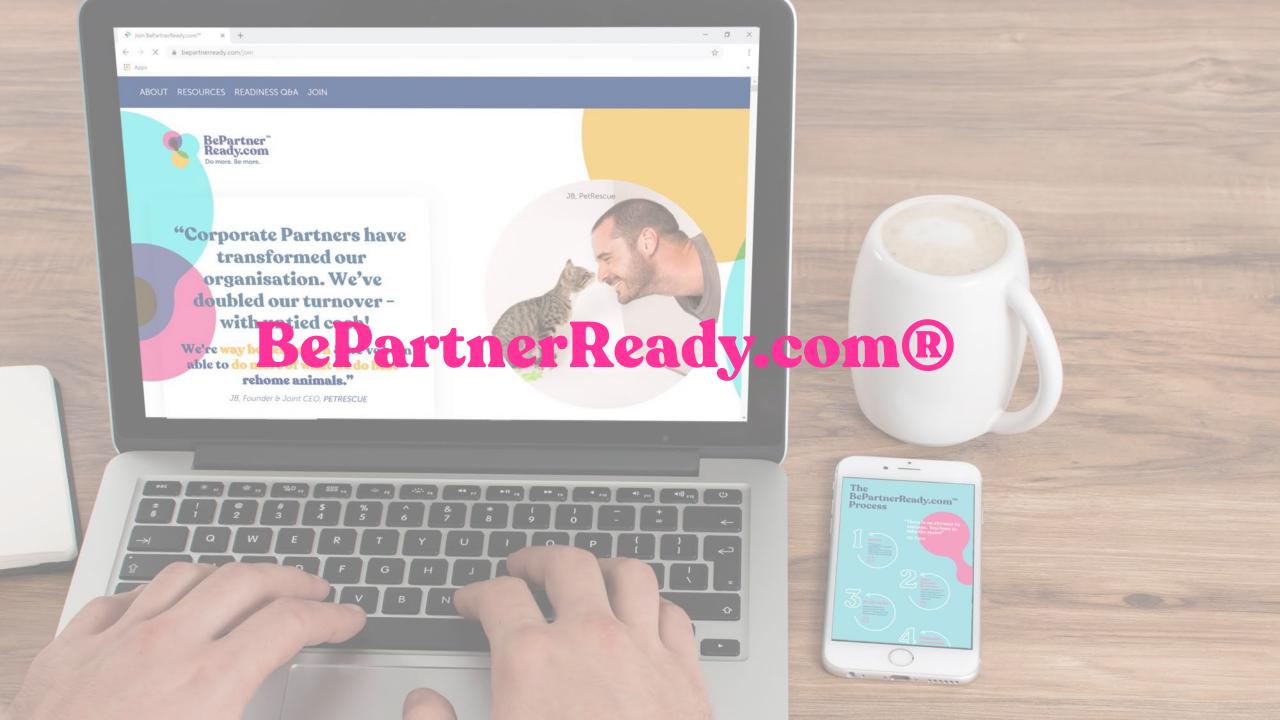
The hard/easy way

PARTNER Readiness



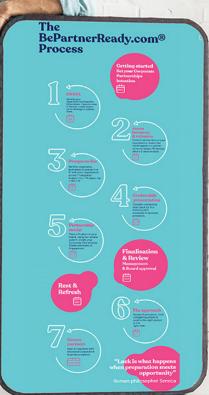
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How to get partner ready: A robust, tried & tested 7-step formula proven to deliver results



7 STEPS

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Webinar 11 Oct, 11am register <u>here</u>

ORGANISATIONAL READINESS



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"Opportunity dances with those already on the dance floor"

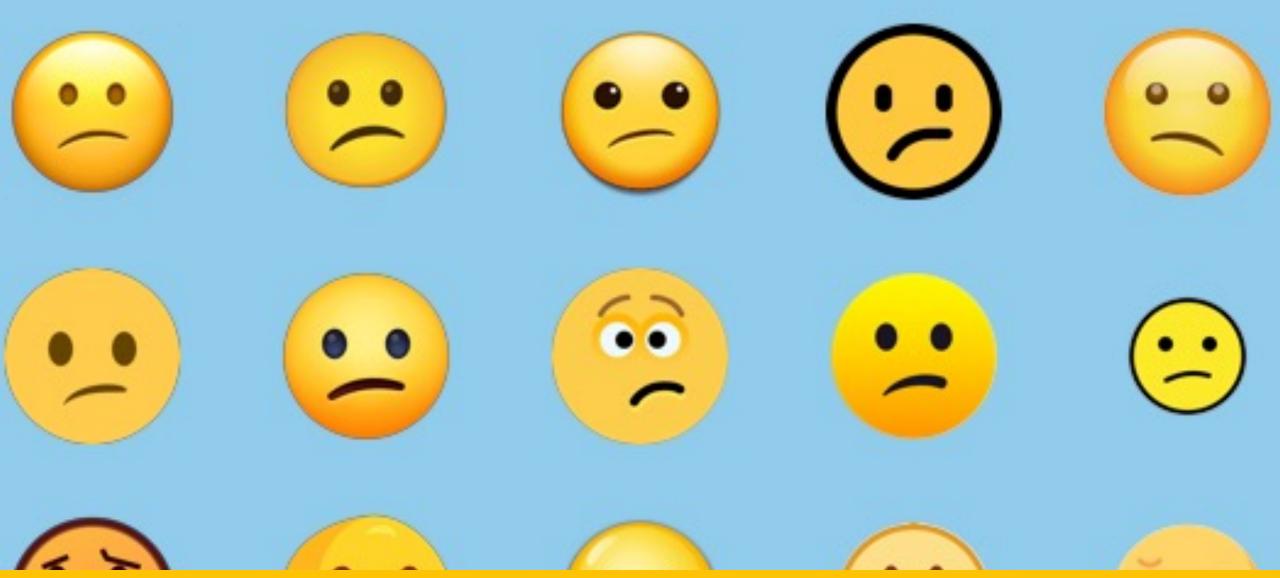
7 organisational readiness factors that prohibit or promote success



1. Lack of brand clarity

2. No clue re offer

32.



3. Confused management & board

4. Federated – lack of unity

5. In midst of organisational change

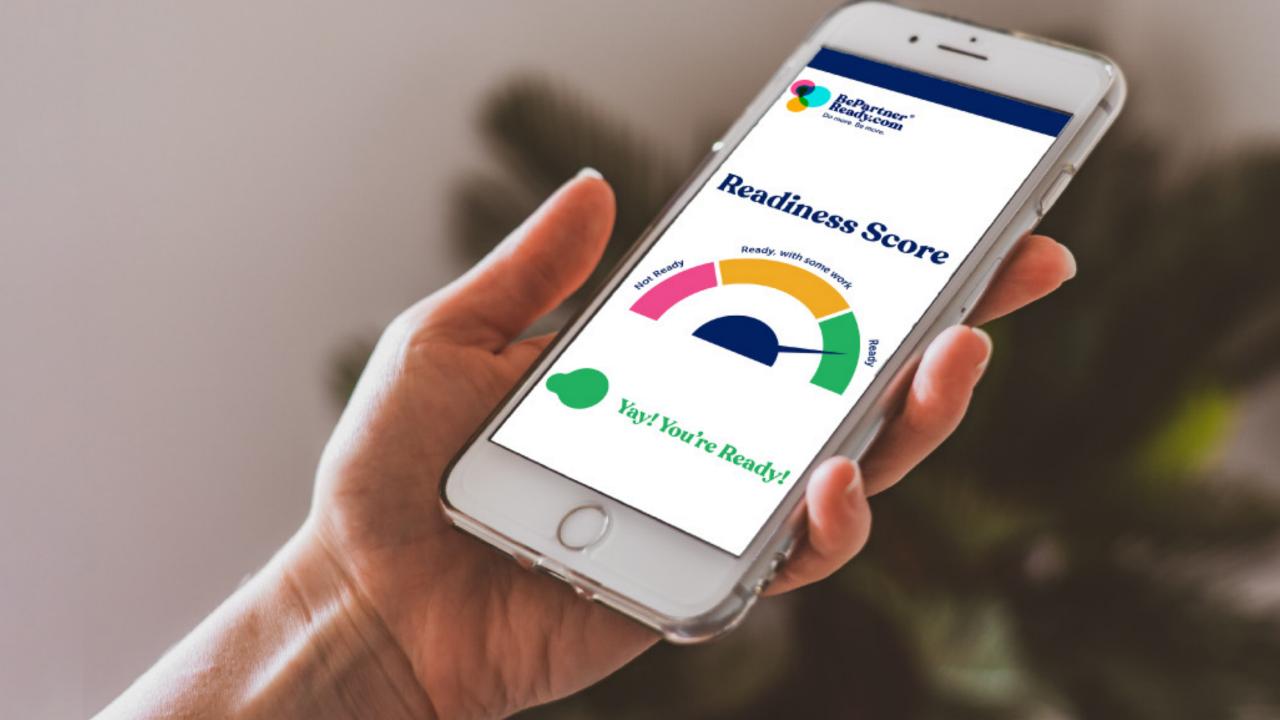
6. Lack of (trained) people & resources

7. Mindset (abundance vs scarcity)

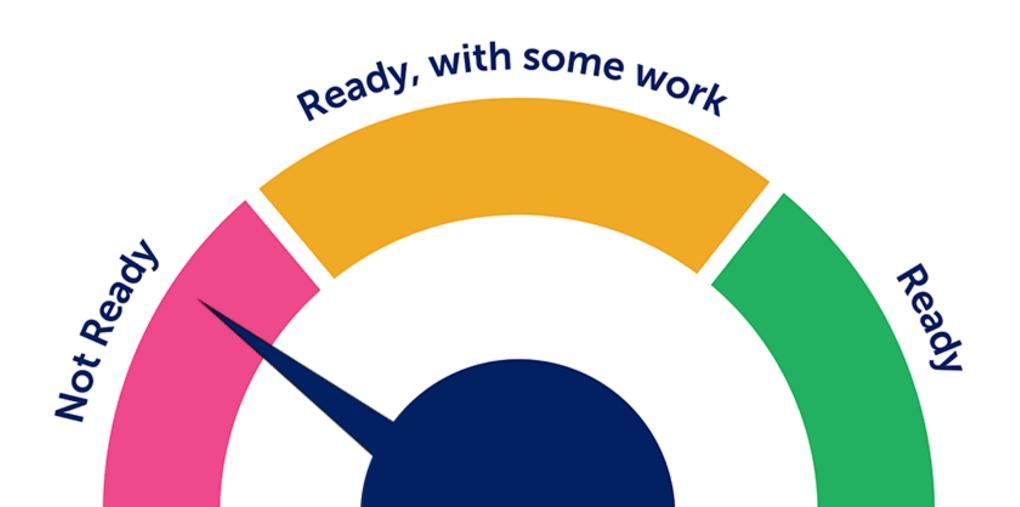
Are you Corporate Partner ready?







Readiness Score



Questions from guests





Workwear



Lisa Lifeline



Simon Storyteller



Vickie PetRescue



Dan Marlin



Hailey BePartnerReady.com®

Simone The Big Issue





Georgia

Georgia BePartnerReady.com®

> Janet Bully Zero

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